



Finanziaria e Contabile

NEMAK, S.p.A. E LE SUE SOTTILIARIE
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2017 AND DECEMBER 31ST 2016
THOUSAND MEXICAN PESOS

	2017	2016		2017	2016
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	1,923,709	2,661,066	CURRENT DEBT	3,250,637	3,714,824
TRADE AND OTHER RECEIVABLES	12,443,359	11,581,832	TRADE AND OTHER PAYABLES	19,930,776	19,968,539
OTHER FINANCIAL ASSETS	536,388	474,005			
INVENTORIES	11,437,090	11,783,631			
OTHER CURRENT ASSETS	480,545	410,118	TOTAL CURRENT LIABILITIES	23,181,413	23,683,362
TOTAL CURRENT ASSETS	26,821,090	26,910,652	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	24,319,085	25,309,545
PROPERTY PLANT AND EQUIPMENT, NET	45,972,664	50,093,526	DEFERRED INCOME TAX	3,172,939	4,151,910
GOODWILL AND INTANGIBLE ASSETS, NET	10,978,653	12,056,698	OTHER NON CURRENT LIABILITIES	1,189,804	1,676,098
DEFERRED INCOME TAX	996,685	1,519,530	TOTAL NON-CURRENT LIABILITIES	28,681,828	31,137,553
OTHER NON CURRENT ASSETS	1,750,493	1,311,350	TOTAL LIABILITIES	51,863,241	54,820,915
TOTAL NON CURRENT ASSETS	59,698,495	64,981,105	STOCKHOLDERS EQUITY		
			COMMON STOCK	17,039,957	17,040,952
			RETAINED EARNINGS	17,616,387	20,029,891
			TOTAL CONTROLLING INTEREST	34,656,344	37,070,842
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	34,656,344	37,070,842
TOTAL ASSETS	86,519,585	91,891,757	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	86,519,585	91,891,757


GIOVANNI TALEDANO
CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2017 AND 2016
THOUSAND MEXICAN PESOS

	Six months ended June 30th, 2017	Six months ended June 30th, 2016	Three months ended June 30th, 2017	Three months ended June 30th, 2016
REVENUE	44,505,798	39,637,295	21,640,510	20,255,136
COST OF SALES	-37,099,195	-32,327,329	-17,918,310	-16,585,650
GROSS PROFIT	7,406,604	7,309,966	3,722,201	3,669,486
OPERATING EXPENSES & OTHERS	-2,819,358	-2,319,721	-1,419,518	-1,096,400
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	4,587,246	4,990,245	2,302,683	2,573,087
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-845,001	-627,805	-723,853	-587,480
FINANCIAL INCOME	32,452	22,941	16,014	-3,196
SHARE OF GAIN OF ASSOCIATES	52,477	20,571	21,723	21,243
PROFIT BEFORE INCOME TAX	3,827,174	4,405,952	1,616,567	2,007,722
INCOME TAX	-1,001,949	-1,276,025	-171,345	-616,727
NET INCOME	2,825,225	3,129,926	1,445,222	1,390,995


GIOVANNI TOLEDANO
CORPORATE ACCOUNTING MANAGER

NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2017 AND 2016
THOUSAND MEXICAN PESOS

	2016	2015
NET INCOME BEFORE TAXES	3,827,174	4,405,952
DEPRECIATION AND AMORTIZATION	3,088,053	2,778,434
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	48,183	34,813
INCOME TAX PAID	-800,905	-523,828
FINANCE RESULT, NET	753,352	569,746
OTHERS, NET	-352,612	40,982
(INCREASE) DECREASE IN NET WORKING CAPITAL	<u>-1,680,620</u>	<u>-3,505,496</u>
CASH FLOW FROM OPERATING ACTIVITIES	4,882,625	3,800,602
INTEREST RECEIVED	7,158	4,032
ACQUISITION OF PP&E & INTANGIBLES	-4,552,620	-4,691,135
LONG TERM INVESTMENTS	2,685	-9,567
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-550,060	-2,015
DERIVATIVE FINANCIAL INSTRUMENTS	<u>-801</u>	<u>0</u>
CASH FLOW FROM INVESTING ACTIVITIES	-5,093,637	-4,698,684
PROCEEDS FROM LOANS OR DEBTS	14,069,484	8,947,888
PAYMENTS OF LOANS OR DEBT	-12,010,034	-5,726,956
CONTRIBUTED CAPITAL	0	0
INTEREST PAID	-761,526	-555,360
DIVIDEND PAID	<u>1,571,860</u>	<u>- 839,029.22</u>
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	<u>-273,936</u>	<u>1,826,543</u>
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-484,949	928,461
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-252,407	-599,606
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>2,661,066</u>	<u>1,792,890</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,923,709	2,121,746

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