



NEMAK, SAB DE CV AND SUBSIDIARIES  
 BALANCE SHEET  
 FIGURES AS OF JUNE 30TH 2021 AND DECEMBER 31ST 2020  
 THOUSAND MEXICAN PESOS

	2021	2020	2021	2020
<b>ASSETS</b>				
<b>CURRENT ASSETS</b>				
CASH & CASH EQUIVALENTS	14,888,611	8,719,620		
TRADE AND OTHER RECEIVABLES	10,498,756	9,229,220		
OTHER FINANCIAL ASSETS	114,708	121,350		
INVENTORIES	16,444,476	12,685,434		
OTHER CURRENT ASSETS	520,139	436,091		
<b>TOTAL CURRENT ASSETS</b>	<b>42,466,691</b>	<b>31,191,716</b>		
<b>NON CURRENT ASSETS</b>				
PROPERTY PLANT AND EQUIPMENT, NET	50,385,386	51,491,021		
GOODWILL AND INTANGIBLE ASSETS, NET	13,398,026	14,017,553		
DEFERRED INCOME TAX	1,117,279	1,030,461		
OTHER NON CURRENT ASSETS	1,042,239	1,001,182		
<b>TOTAL NON CURRENT ASSETS</b>	<b>65,942,930</b>	<b>67,540,218</b>		
<b>TOTAL ASSETS</b>	<b>108,409,621</b>	<b>98,731,934</b>		
<b>LIABILITIES</b>				
<b>CURRENT LIABILITIES</b>				
CURRENT DEBT	4,536,864	4,536,864		
TRADE AND OTHER PAYABLES	26,499,862	26,499,862		
<b>TOTAL CURRENT LIABILITIES</b>	<b>31,036,725</b>	<b>31,036,725</b>		
<b>NON-CURRENT LIABILITIES</b>				
NON CURRENT DEBT	37,091,380	37,091,380		
DEFERRED INCOME TAX	1,996,150	1,996,150		
OTHER NON CURRENT LIABILITIES	1,880,405	1,880,405		
<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>40,967,936</b>	<b>40,967,936</b>		
<b>TOTAL LIABILITIES</b>	<b>72,004,661</b>	<b>72,004,661</b>		
<b>STOCKHOLDERS EQUITY</b>				
CONTRIBUTED CAPITAL	17,032,488	17,032,488		
RETAINED EARNINGS	19,372,472	19,372,472		
<b>TOTAL CONTROLLING INTEREST</b>	<b>36,404,960</b>	<b>36,404,960</b>		
<b>NON-CONTROLLING INTEREST</b>	<b>0</b>	<b>0</b>		
<b>TOTAL STOCKHOLDERS EQUITY</b>	<b>36,404,960</b>	<b>36,404,960</b>		
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>108,409,621</b>	<b>98,731,934</b>		

ROBERTO CARDENAS  
 GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES  
 INCOME STATEMENT  
 FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2021 AND 2020  
 THOUSAND MEXICAN PESOS

	Six months ended June 30th, 2021	Six months ended June 30th, 2020
REVENUE	40,265,747	27,011,190
COST OF SALES	-34,364,096	-25,038,364
GROSS PROFIT	5,901,651	1,972,825
OPERATING EXPENSES & OTHERS	-2,700,774	-3,388,263
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,200,876	-1,415,438
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-821,938	-2,127,498
FINANCIAL INCOME	42,110	38,591
SHARE OF GAIN OF ASSOCIATES	76,320	-8,386
PROFIT BEFORE INCOME TAX	2,497,368	-3,512,730
INCOME TAX	-785,358	265,245
NET INCOME	1,712,011	-3,247,485

  
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 GLOBAL ACCOUNTING MANAGER



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**CASH FLOW STATEMENT**  
**FIGURES AS OF YTD JUNE 30TH 2021 AND 2020**  
**THOUSAND MEXICAN PESOS**

	2021	2020
NET INCOME BEFORE TAXES	2,497,368	-3,512,730
DEPRECIATION AND AMORTIZATION	3,227,296	3,304,857
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	52,433	-521
INCOME TAX PAID	-363,397	-283,749
FINANCE RESULT, NET	726,323	2,018,268
OTHERS, NET	192,129	190,259
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,470,929	1,300,876
(INCREASE) DECREASE IN INVENTORIES	-3,983,536	-947,497
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	270,575	-4,592,470
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CASH FLOW FROM OPERATING ACTIVITIES	1,148,262	-2,522,707
INTEREST RECEIVED	36,885	35,141
ACQUISITION OF PP&E & INTANGIBLES	-2,725,152	-2,921,292
LONG TERM INVESTMENTS	0	215
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	3,652	3,224
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
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CASH FLOW FROM INVESTING ACTIVITIES	-2,684,616	-2,882,711
PROCEEDS FROM LOANS OR DEBTS	11,236,988	15,388,192
PAYMENTS OF LOANS OR DEBT	-2,034,910	-1,293,659
CONTRIBUTED CAPITAL	-301,041	-148
INTEREST PAID	-699,306	-748,217
PAYMENTS OF LEASING	-335,360	75,014
DIVIDEND PAID	0	306,336
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	7,866,371	13,114,846
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	6,330,017	7,709,428
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-161,026	1,025,201
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	8,719,620	5,883,451
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CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	14,888,611	14,618,080

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