



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2015 AND DECEMBER 31ST 2014
MEXICAN PESOS

	2015	2014	2015	2014
ASSETS				
CURRENT ASSETS				
CASH & CASH EQUIVALENTS	2,093,586	1,365,897		
TRADE AND OTHER RECEIVABLES	9,201,710	6,901,918	6,977,821	4,784,039
INVENTORIES	9,330,861	8,471,688	27,547,641	14,216,380
OTHER CURRENT ASSETS	319,357	258,888		
TOTAL CURRENT ASSETS	20,945,515	16,998,390	34,525,462	19,000,419
NON CURRENT ASSETS				
PROPERTY PLANT AND EQUIPMENT, NET	34,270,512	32,534,565	14,709,068	15,086,891
GOODWILL AND INTANGIBLE ASSETS, NET	7,610,828	6,910,880	2,184,482	1,955,585
DEFERRED INCOME TAX	1,178,121	1,172,805	1,903,589	1,550,042
OTHER NON CURRENT ASSETS	1,267,519	1,474,703		
TOTAL NON CURRENT ASSETS	44,326,980	42,092,952	18,797,139	18,597,518
			53,322,602	37,597,938
LIABILITIES				
CURRENT LIABILITIES				
CURRENT DEBT				
TRADE AND OTHER PAYABLES				
TOTAL CURRENT LIABILITIES				
NON-CURRENT LIABILITIES				
NON CURRENT DEBT				
DEFERRED INCOME TAX				
OTHER NON CURRENT LIABILITIES				
TOTAL NON-CURRENT LIABILITIES				
TOTAL LIABILITIES				
STOCKHOLDERS EQUITY				
COMMON STOCK			4,287,112	874,136
RETAINED EARNINGS			7,662,781	20,606,786
TOTAL CONTROLLING INTEREST			11,949,894	21,480,922
NON-CONTROLLING INTEREST			0	17,483
TOTAL STOCKHOLDERS EQUITY			11,949,894	21,498,405
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	65,272,495	59,091,343	65,272,495	59,091,343



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30, 2015 AND 2014
MEXICAN PESOS

	Six months ended June 30, 2015	Six months ended June 30, 2014	Three months ended June 30, 2015	Three months ended June 30, 2014
REVENUE	35,385,357	31,571,067	17,867,806	15,625,111
COST OF SALES	<u>-29,358,697</u>	<u>-26,668,341</u>	<u>-14,809,356</u>	<u>-13,131,928</u>
GROSS PROFIT	6,026,660	4,902,726	3,058,449	2,493,183
OPERATING EXPENSES & OTHERS	<u>-2,082,747</u>	<u>-1,724,577</u>	<u>-1,044,843</u>	<u>-891,130</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	3,943,913	3,178,149	2,013,606	1,602,053
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-679,821	-453,817	-276,028	-216,869
FINANCIAL INCOME	15,598	8,497	7,748	4,004
SHARE OF GAIN OF ASSOCIATES	<u>18,012</u>	<u>7,372</u>	<u>22,239</u>	<u>6,777</u>
PROFIT BEFORE INCOME TAX	3,297,701	2,740,201	1,768,535	1,395,965
INCOME TAX	<u>-1,037,676</u>	<u>-955,837</u>	<u>-589,169</u>	<u>-533,534</u>
NET INCOME	2,260,025	1,784,364	1,179,367	862,431



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2015 AND 2014
MEXICAN PESOS

	2015	2014
NET INCOME BEFORE TAXES	3,297,701	2,740,201
DEPRECIATION AND AMORTIZATION	2,131,948	1,853,514
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	34,656	28,922
INCOME TAX PAID	-459,914	-351,205
FINANCE RESULT, NET	628,280	407,449
OTHERS,NET	25,259	42,692
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,137,977	-780,860
(INCREASE) DECREASE IN INVENTORIES	-799,069	-875,795
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,779,086	400,867
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CASH FLOW FROM OPERATING ACTIVITIES	4,499,969	3,465,784
INTEREST RECEIVED	2,164	3,283
LONG TERM INVESTMENTS	-3,244,920	-1,997,005
DIVIDENDS RECEIVED	17,354	0
RESTRICTED CASH AND OTHER ASSETS	-18,289	-9,161
DERIVATIVE FINANCIAL INSTRUMENTS	15,678	14,740
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CASH FLOW FROM INVESTING ACTIVITIES	-3,228,013	-1,988,142
PROCEEDS FROM LOANS OR DEBTS	7,291,433	794,159
PAYMENTS OF LOANS OR DEBT	-6,447,794	-2,931,570
INTEREST PAID	-480,912	-445,229
DIVIDEND PAID	-	-
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-573,942	-2,582,641
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	698,015	-1,142,290
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	50,049	12,967
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	975,734	1,782,846
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CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,723,798	653,523