



NEMAK, SAB DE CV AND SUBSIDIARIES
 BALANCE SHEET
 FIGURES AS OF JUNE 30ST 2018 AND DECEMBER 31ST 2017
 THOUSAND MEXICAN PESOS

	2018	2017	2018	2017
ASSETS				
CURRENT ASSETS			LIABILITIES	
CASH & CASH EQUIVALENTS	3,457,032	3,756,698	CURRENT LIABILITIES	
TRADE AND OTHER RECEIVABLES	12,254,578	11,406,130	CURRENT DEBT	2,227,054
OTHER FINANCIAL ASSETS	110,808	113,052	TRADE AND OTHER PAYABLES	25,600,544
INVENTORIES	13,814,894	12,694,456		1,509,755
OTHER CURRENT ASSETS	720,195	466,046		23,999,440
TOTAL CURRENT ASSETS	30,357,508	28,436,382	TOTAL CURRENT LIABILITIES	27,827,597
NON-CURRENT ASSETS			NON-CURRENT LIABILITIES	
PROPERTY PLANT AND EQUIPMENT, NET	52,202,893	52,274,198	NON-CURRENT DEBT	27,652,759
GOODWILL AND INTANGIBLE ASSETS, NET	11,324,516	12,781,354	DEFERRED INCOME TAX	2,863,402
DEFERRED INCOME TAX	906,146	1,002,024	OTHER NON-CURRENT LIABILITIES	1,472,228
OTHER NON-CURRENT ASSETS	2,161,044	2,195,827	TOTAL NON-CURRENT LIABILITIES	31,988,389
TOTAL NON-CURRENT ASSETS	66,594,599	68,253,402	TOTAL LIABILITIES	59,815,986
TOTAL ASSETS	96,952,107	96,689,785	STOCKHOLDERS EQUITY	
			COMMON STOCK	17,004,155
			RETAINED EARNINGS	20,131,966
			TOTAL CONTROLLING INTEREST	37,136,120
			NON-CONTROLLING INTEREST	0
			TOTAL STOCKHOLDERS EQUITY	37,136,120
			TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	96,952,107
				96,689,785

GIOVANNI TOLEDANO
 CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30ST, 2018 AND 2017
MEXICAN PESOS

	Six months ended June 30st, 2018	Six months ended June 30st, 2017	Three months ended June 30st, 2018	Three months ended June 30st, 2017
REVENUE	47,144,049	44,505,798	23,981,001	21,640,510
COST OF SALES	-39,428,430	-37,099,195	-19,731,010	-17,918,310
GROSS PROFIT	7,715,619	7,406,604	4,249,990	3,722,201
OPERATING EXPENSES & OTHERS	-3,040,730	-2,819,358	-1,607,422	-1,419,518
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	4,674,889	4,587,246	2,642,568	2,302,683
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,081,069	-845,001	-1,482,744	-723,853
FINANCIAL INCOME	79,193	32,452	29,401	16,014
SHARE OF GAIN OF ASSOCIATES	115,975	52,477	23,953	21,723
PROFIT BEFORE INCOME TAX	2,788,988	3,827,174	1,213,178	1,616,567
INCOME TAX	-1,012,474	-1,001,949	-723,652	-171,345
NET INCOME	1,776,514	2,825,225	489,526	1,445,222


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 CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2018 AND 2017
THOUSAND MEXICAN PESOS

	2018	2017
NET INCOME BEFORE TAXES	2,788,988	3,827,174
DEPRECIATION AND AMORTIZATION	2,994,239	3,088,053
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	38,356	48,183
INCOME TAX PAID	-671,417	-800,905
FINANCE RESULT, NET	1,921,625	753,352
OTHERS, NET	22,859	-352,612
(INCREASE) DECREASE IN NET WORKING CAPITAL	-2,094,026	-1,680,620
CASH FLOW FROM OPERATING ACTIVITIES	5,000,625	4,882,625
INTEREST RECEIVED	54,754	7,158
ACQUISITION OF PPE & INTANGIBLES	-3,792,760	-4,552,620
LONG TERM INVESTMENTS	-177,972	2,685
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-11,040	-550,060
DERIVATIVE FINANCIAL INSTRUMENTS	-15,406	-801
CASH FLOW FROM INVESTING ACTIVITIES	-3,942,424	-5,093,637
PROCEEDS FROM LOANS OR DEBTS	12,417,532	14,069,484
PAYMENTS OF LOANS OR DEBT	-11,824,687	-12,010,034
CONTRIBUTED CAPITAL	-33,601	0
INTEREST PAID	-1,061,490	-761,526
FINANCIAL LEASING	0	0
DIVIDEND PAID	755,459	-1,571,859.98
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-1,257,705	-273,936
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-199,505	-484,949
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-100,161	-252,407
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3,756,698	2,661,066
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	3,457,032	1,923,709

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