



NEMAK, SAB DE CV AND SUBSIDIARIES  
 BALANCE SHEET  
 FIGURES AS OF SEPTEMBER 30TH 2016 AND DECEMBER 31ST 2015  
 THOUSAND MEXICAN PESOS

	2016	2015		2016	2015
<b>ASSETS</b>			<b>LIABILITIES</b>		
<b>CURRENT ASSETS</b>			<b>CURRENT LIABILITIES</b>		
CASH & CASH EQUIVALENTS	2,103,168	1,792,890	CURRENT DEBT	3,956,158	967,407
TRADE AND OTHER RECEIVABLES	14,185,596	10,720,003	TRADE AND OTHER PAYABLES	19,839,534	17,803,920
OTHER FINANCIAL ASSETS	450,630	323,058			
INVENTORIES	11,600,717	9,666,562	<b>TOTAL CURRENT LIABILITIES</b>	<b>23,795,692</b>	<b>18,771,327</b>
OTHER CURRENT ASSETS	399,505	277,239			
<b>TOTAL CURRENT ASSETS</b>	<b>28,739,616</b>	<b>22,779,752</b>	<b>NON-CURRENT LIABILITIES</b>		
<b>NON CURRENT ASSETS</b>			NON CURRENT DEBT	24,378,545	21,758,015
PROPERTY PLANT AND EQUIPMENT, NET	46,496,230	38,262,880	DEFERRED INCOME TAX	3,851,481	2,765,271
GOODWILL AND INTANGIBLE ASSETS, NET	11,065,966	8,031,501	OTHER NON CURRENT LIABILITIES	1,380,612	784,317
DEFERRED INCOME TAX	1,328,012	1,321,336	<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>29,610,638</b>	<b>25,307,603</b>
OTHER NON CURRENT ASSETS	1,220,492	1,622,747	<b>TOTAL LIABILITIES</b>	<b>53,406,330</b>	<b>44,078,930</b>
<b>TOTAL NON CURRENT ASSETS</b>	<b>60,110,700</b>	<b>49,238,464</b>	<b>STOCKHOLDERS EQUITY</b>		
			COMMON STOCK	17,210,484	17,050,518
			RETAINED EARNINGS	18,233,501	10,888,768
			TOTAL CONTROLLING INTEREST	35,443,985	27,939,286
			NON-CONTROLLING INTEREST	0	0
<b>TOTAL ASSETS</b>	<b>88,850,316</b>	<b>72,018,217</b>	<b>TOTAL STOCKHOLDERS EQUITY</b>	<b>35,443,985</b>	<b>27,939,286</b>
			<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>88,850,316</b>	<b>72,018,217</b>

GIOVANNI TOLEDANO  
 CORPORATE ACCOUNTING MANAGER



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**INCOME STATEMENT**  
**FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30, 2016 AND 2015**  
**THOUSAND MEXICAN PESOS**

	Nine months ended September 30, 2016	Nine months ended September 30, 2015	Three months ended September 30, 2016	Three months ended September 30, 2015
REVENUE	59,564,832	53,358,665	19,927,537	17,973,308
COST OF SALES	<u>-49,034,693</u>	<u>-44,153,824</u>	<u>-16,707,364</u>	<u>-14,795,127</u>
GROSS PROFIT	10,530,139	9,204,840	3,220,173	3,178,180
OPERATING EXPENSES & OTHERS	<u>-3,603,181</u>	<u>-3,266,652</u>	<u>-1,283,460</u>	<u>-1,183,905</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	6,926,957	5,938,188	1,936,713	1,994,276
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-917,282	-1,211,650	-289,477	-534,160
FINANCIAL INCOME	34,847	32,372	11,906	16,775
SHARE OF GAIN OF ASSOCIATES	<u>34,540</u>	<u>30,012</u>	<u>13,969</u>	<u>12,000</u>
PROFIT BEFORE INCOME TAX	6,079,062	4,788,922	1,673,111	1,491,222
INCOME TAX	<u>-1,839,223</u>	<u>-1,196,819</u>	<u>-563,197</u>	<u>-159,143</u>
NET INCOME	4,239,840	3,592,103	1,109,913	1,332,078

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**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**CASH FLOW STATEMENT**  
**FIGURES AS OF YTD SEPTEMBER 30TH 2016 AND 2015**  
**THOUSAND MEXICAN PESOS**

	<b>2016</b>	<b>2015</b>
NET INCOME BEFORE TAXES	6,079,062	4,788,922
DEPRECIATION AND AMORTIZATION	4,252,672	3,314,108
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	54,415	50,905
INCOME TAX PAID	-756,760	-1,040,742
FINANCE RESULT, NET	829,422	1,125,937
OTHERS, NET	63,086	39,158
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,916,425	-2,770,057
(INCREASE) DECREASE IN INVENTORIES	-741,880	-1,059,848
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	<u>70,026</u>	<u>1,251,368</u>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>	<b>6,933,619</b>	<b>5,699,752</b>
INTEREST RECEIVED	5,659	10,756
ACQUISITION OF PP&E & INTANGIBLES	-6,890,243	-5,130,463
LONG TERM INVESTMENTS	0	11,468,425
DIVIDENDS RECEIVED	21,162	17,354
RESTRICTED CASH AND OTHER ASSETS	-3,040	-23,753
DERIVATIVE FINANCIAL INSTRUMENTS	<u>0</u>	<u>24,644</u>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>	<b>-6,866,462</b>	<b>6,366,963</b>
PROCEEDS FROM LOANS OR DEBTS	11,327,959	567,616
PAYMENTS OF LOANS OR DEBT	-8,235,511	-10,205,091
CONTRIBUTED CAPITAL	-9,567	0
INTEREST PAID	-959,417	-842,018
DIVIDEND PAID	<u>- 1,289,593</u>	<u>- 936,668.64</u>
<b>NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES</b>	<b><u>833,871</u></b>	<b><u>-11,416,162</u></b>
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	901,028	650,552
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-590,751	94,892
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>1,792,890</u>	<u>975,734</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	2,103,168	1,721,179

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