

TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2013 AND 2012
MEXICAN PESOS

	2013	2012
CASH & CASH EQUIVALENTS	886,730,725	539,550,554
CURRENT RESTRICTED CASH	574,432,925	363,249,461
TRADE AND OTHER RECEIVABLES, NET	6,681,283,312	6,280,262,279
RELATED PARTIES	184,848,517	172,717,626
INVENTORIES	6,628,779,275	5,800,481,763
DERIVATIVE FINANCIAL INSTRUMENTS	37,769,015	4,724,555
ADVANCED PAYMENTS	285,816,561	116,095,586
CURRENT ASSETS	15,279,660,330	13,277,081,824
DERIVATIVE FINANCIAL INSTRUMENTS	-	29,609,770
PROPERTY PLANT AND EQUIPMENT, NET	28,526,632,130	28,195,911,434
GOODWILL AND INTANGIBLE ASSETS, NET	5,930,884,297	5,377,165,717
DEFERRED INCOME TAX	1,206,284,749	1,119,440,662
OTHER NON CURRENT ASSETS	328,446,972	3,208,485,819
RELATED PARTIES	273,493,500	-
NON CURRENT ASSETS	36,265,741,648	37,930,613,403
TOTAL ASSETS	51,545,401,978	51,207,695,227
CURRENT DEBT	2,407,044,915	1,444,757,997
TRADE AND OTHER PAYABLES	11,804,353,519	10,243,641,687
DERIVATIVE FINANCIAL INSTRUMENTS	110,986,397.23	20,709,792.89
OTHER LIABILITIES	545,826,996.63	631,317,302.46
RELATED PARTIES	343,663,476	1,078,429,456
CURRENT LIABILITIES	15,211,875,303	13,418,856,236
NON CURRENT DEBT	15,128,194,399	17,554,995,300
DERIVATIVE FINANCIAL INSTRUMENTS	248,699,563	657,852,575
DEFERRED INCOME TAX	1,508,344,556	2,190,738,325
EMPLOYEE BENEFITS	676,276,569	510,835,840
RELATED PARTIES	2,223,610,309	1,903,129,672
LONG-TERM LIABILITY	19,785,125,396	22,817,551,712
TOTAL LIABILITIES	34,997,000,699	36,236,407,948
COMMON STOCK	874,136,416	874,136,416
RETAINED EARNINGS	15,317,899,656	13,683,218,897
OTHER RESERVES	348,582,965	412,729,682
TOTAL CONTROLLING INTEREST	16,540,619,037	14,970,084,995
NON-CONTROLLING INTEREST	7,782,242	6,612,337
STOCKHOLDERS EQUITY	16,548,401,279	14,971,287,279
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	51,545,401,978	51,207,695,227



Roberto Castelo Sánchez
Global Consolidation Manager

TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
INCOME STATEMENT
FIGURES AS OF YTD JUNE 30TH 2013 AND 2012
MEXICAN PESOS

	2013	2012
REVENUE	27,614,879,889	24,508,539,736
COST OF SALES	-23,647,826,260	-20,983,709,302
GROSS PROFIT	3,967,053,629	3,524,830,434
SELLING EXPENSES	-425,502,956	-584,275,127
ADMINISTRATIVE EXPENSES	-1,129,108,775	-1,011,578,216
OTHER EXPENSES, NET	11,032,120	-19,977,542
OPERATING PROFIT	2,423,474,017	1,908,999,549
FINANCIAL EXPENSES, INCLUDING		
FOREIGN EXCHANGE LOSS	-683,114,542	-533,149,345
FINANCIAL INCOME	15,488,169	39,155,521
SHARE OF GAIN OF ASSOCIATES	10,062,346	0
PROFIT BEFORE INCOME TAX	1,765,909,990	1,415,005,725
INCOME TAX	-441,079,238	-556,044,966
NET INCOME	1,324,830,752	858,960,760



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TENEDORA NEMAK, SA DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2013 AND 2012
MEXICAN PESOS

	2013	2012
NET INCOME BEFORE TAXES	1,765,909,990	1,415,005,725
DEPRECIATION AND AMORTIZATION	1,528,174,607	1,406,169,582
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	43,847,690	612,380
INCOME TAX PAID	-248,633,870	-365,812,578
FINANCE RESULT, NET	621,491,671	476,812,970
NON CURRENT ASSET WRITE DOWN	11,637,720	5,932,097
OTHERS,NET	30,027,837	33,216,426
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,712,698,149	-179,353,617
(INCREASE) DECREASE IN INVENTORIES	-194,593,002	-437,880,251
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,696,002,442	1,149,341,516
	<u>3,541,166,938</u>	<u>3,504,044,250</u>
CASH FLOW FROM OPERATING ACTIVITIES		
INTEREST RECEIVED	8,343,744	36,498,142
PURCHASE OF PROPERTY, PLANT & EQUIPMENT	-1,379,607,086	-1,693,060,349
ACQUISITION OF INTANGIBLE ASSETS	-388,803,371	-144,348,273
LONG TERM FINANCIAL INVESTMENTS	-18,708,911	-3,325,570,848
DIVIDENDS RECEIVED	235,143	0
RESTRICTED CASH AND OTHER ASSETS	-32,178,742	-29,868,705
DERIVATIVE FINANCIAL INSTRUMENTS	-50,300,924	-31,700,943
	<u>-1,861,020,149</u>	<u>-5,188,050,977</u>
CASH FLOW FROM INVESTING ACTIVITIES		
PROCEEDS FROM LOANS OR DEBTS	9,601,002,764	4,772,037,370
PAYMENTS OF LOANS OR DEBT	-10,556,405,365	-2,772,677,199
INTEREST PAID	-451,308,474	-461,734,733
DIVIDEND PAID	-	-137,159,968
	<u>-1,406,711,075</u>	<u>1,400,465,471</u>
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES		
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	273,435,715	-283,541,255
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	7,297,745	-94,936,355
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>605,997,265</u>	<u>918,028,165</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	886,730,725	539,550,555



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