



NEMAK, SAB DE CV AND SUBSIDIARIES
BALANCE SHEET
FIGURES AS OF JUNE 30TH 2020 AND DECEMBER 31ST 2019
THOUSAND MEXICAN PESOS

	2020	2019		2020	2019
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	14,618,080	5,883,451	CURRENT DEBT	11,821,738	2,668,728
TRADE AND OTHER RECEIVABLES	7,997,953	7,859,596	TRADE AND OTHER PAYABLES	21,806,748	22,663,712
OTHER FINANCIAL ASSETS	141,624	120,244			
INVENTORIES	13,579,239	11,145,530	TOTAL CURRENT LIABILITIES	33,628,487	25,332,440
OTHER CURRENT ASSETS	466,581	393,716			
TOTAL CURRENT ASSETS	36,803,477	25,402,537	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	37,545,512	25,921,349
PROPERTY PLANT AND EQUIPMENT, NET	57,862,377	48,139,693	DEFERRED INCOME TAX	2,634,015	1,955,456
GOODWILL AND INTANGIBLE ASSETS, NET	15,232,009	12,945,308	OTHER NON CURRENT LIABILITIES	1,772,252	1,591,039
DEFERRED INCOME TAX	1,822,821	1,056,520	TOTAL NON-CURRENT LIABILITIES	41,951,780	29,467,843
OTHER NON CURRENT ASSETS	1,020,756	1,199,675	TOTAL LIABILITIES	75,580,266	54,800,283
TOTAL NON CURRENT ASSETS	75,937,963	63,341,196	STOCKHOLDERS EQUITY		
			CONTRIBUTED CAPITAL	17,032,488	16,445,147
			RETAINED EARNINGS	20,128,686	17,498,303
			TOTAL CONTROLLING INTEREST	37,161,174	33,943,450
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	37,161,174	33,943,450
TOTAL ASSETS	112,741,440	88,743,733	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	112,741,440	88,743,733

ROBERTO CARDENAS
GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE SIX AND THREE MONTHS ENDED JUNE 30TH, 2020 AND 2019
MEXICAN PESOS

	Six months ended June 30th, 2020	Six months ended June 30th, 2019	Three months ended June 30th, 2020	Three months ended June 30th, 2019
REVENUE	27,011,190	40,507,437	9,170,534	19,324,652
COST OF SALES	<u>-25,038,364</u>	<u>-34,443,249</u>	<u>-9,929,530</u>	<u>-16,429,140</u>
GROSS PROFIT	1,972,825	6,064,187	-758,996	2,895,512
OPERATING EXPENSES & OTHERS	<u>-3,388,263</u>	<u>-2,588,846</u>	<u>-1,935,085</u>	<u>-1,164,046</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	-1,415,438	3,475,342	-2,694,080	1,731,466
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,127,498	-831,488	-654,887	-536,396
FINANCIAL INCOME	38,591	188,575	27,471	160,690
SHARE OF GAIN OF ASSOCIATES	<u>-8,386</u>	<u>18,931</u>	<u>-18,468</u>	<u>-24,263</u>
PROFIT BEFORE INCOME TAX	-3,512,730	2,851,359	-3,339,965	1,331,497
INCOME TAX	<u>265,245</u>	<u>-920,390</u>	<u>395,076</u>	<u>-522,064</u>
NET INCOME	-3,247,485	1,930,969	-2,944,889	809,433

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GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2020 AND 2019
THOUSAND MEXICAN PESOS

	2020	2019
NET INCOME BEFORE TAXES	-3,512,730	2,851,359
DEPRECIATION AND AMORTIZATION	3,304,857	3,190,434
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	-521	39,077
INCOME TAX PAID	-283,749	-842,692
FINANCE RESULT, NET	2,018,268	559,841
OTHERS, NET	190,259	192,117
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	1,300,876	563,859
(INCREASE) DECREASE IN INVENTORIES	-947,497	-177,667
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	<u>-4,592,470</u>	<u>-1,503,108</u>
CASH FLOW FROM OPERATING ACTIVITIES	-2,522,707	4,873,221
INTEREST RECEIVED	35,141	159,431
ACQUISITION OF PP&E & INTANGIBLES	-2,921,292	-3,302,139
LONG TERM INVESTMENTS	215	3,057
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	3,224	-15,076
DERIVATIVE FINANCIAL INSTRUMENTS	<u>0</u>	<u>0</u>
CASH FLOW FROM INVESTING ACTIVITIES	-2,882,711	-3,154,727
PROCEEDS FROM LOANS OR DEBTS	15,388,192	2,466,322
PAYMENTS OF LOANS OR DEBT	-1,293,659	-2,099,991
CONTRIBUTED CAPITAL	-148	-2,265
INTEREST PAID	-748,217	-637,860
FINANCIAL LEASING	75,014	0
DIVIDEND PAID	<u>-306,336</u>	<u>- 608,968</u>
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	13,114,846	-882,763
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	7,709,428	835,731
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	1,025,201	-123,829
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<u>5,883,451</u>	<u>3,555,071</u>
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	14,618,080	4,266,973

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