



NEMAK, SAB DE CV AND SUBSIDIARIES
 BALANCE SHEET
 FIGURES AS OF SEPTEMBER 30TH 2017 AND DECEMBER 31ST 2016
 THOUSAND MEXICAN PESOS

	2017	2016		2017	2016
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	2,360,668	2,661,066	CURRENT DEBT	2,930,720	3,714,824
TRADE AND OTHER RECEIVABLES	11,285,047	11,581,832	TRADE AND OTHER PAYABLES	20,499,449	19,968,539
OTHER FINANCIAL ASSETS	321,012	474,005			
INVENTORIES	12,038,197	11,783,631			
OTHER CURRENT ASSETS	540,010	366,795			
TOTAL CURRENT ASSETS	26,544,934	26,867,329	TOTAL CURRENT LIABILITIES	23,430,168	23,683,362
NON CURRENT ASSETS			NON-CURRENT LIABILITIES		
PROPERTY PLANT AND EQUIPMENT, NET	47,507,263	50,093,526	NON CURRENT DEBT	25,110,631	25,309,545
GOODWILL AND INTANGIBLE ASSETS, NET	11,554,869	12,056,698	DEFERRED INCOME TAX	3,231,885	4,151,910
DEFERRED INCOME TAX	1,018,852	1,519,530	OTHER NON CURRENT LIABILITIES	1,236,513	1,676,098
OTHER NON CURRENT ASSETS	1,788,218	1,354,673			
TOTAL NON CURRENT ASSETS	61,869,202	65,024,428	TOTAL NON-CURRENT LIABILITIES	29,579,030	31,137,553
			TOTAL LIABILITIES	53,009,198	54,820,915
			STOCKHOLDERS EQUITY		
			COMMON STOCK	17,039,089	17,040,952
			RETAINED EARNINGS	18,365,848	20,029,891
			TOTAL CONTROLLING INTEREST	35,404,937	37,070,842
			NON-CONTROLLING INTEREST	0	0
			TOTAL STOCKHOLDERS EQUITY	35,404,937	37,070,842
TOTAL ASSETS	88,414,136	91,891,757	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	88,414,136	91,891,757


 GIOVANNI TOLEDANO
 CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30TH, 2017 AND 2016
THOUSAND MEXICAN PESOS

	Nine months ended September 30th, 2017	Nine months ended September 30th, 2016	Three months ended September 30th, 2017	Three months ended September 30th, 2016
REVENUE	64,085,468	59,564,832	19,579,670	19,927,537
COST OF SALES	-54,041,746	-49,034,693	-16,942,551	-16,707,364
GROSS PROFIT	10,043,723	10,530,139	2,637,119	3,220,173
OPERATING EXPENSES & OTHERS	-4,276,641	-3,603,181	-1,457,283	-1,283,460
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	5,767,082	6,926,957	1,179,836	1,936,713
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,313,018	-917,282	-468,017	-293,198
FINANCIAL INCOME	53,074	34,847	20,622	11,906
SHARE OF GAIN OF ASSOCIATES	61,604	34,540	9,127	13,969
PROFIT BEFORE INCOME TAX	4,568,742	6,079,062	741,568	1,673,111
INCOME TAX	-1,555,208	-1,839,223	-553,259	-563,197
NET INCOME	3,013,534	4,239,840	188,309	1,109,913

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CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2017 AND 2016
THOUSAND MEXICAN PESOS

	2017	2016
NET INCOME BEFORE TAXES	4,568,742	6,079,062
DEPRECIATION AND AMORTIZATION	4,582,406	4,252,672
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	71,473	54,415
INCOME TAX PAID	-1,148,317	-756,760
FINANCE RESULT, NET	1,171,689	829,422
OTHERS, NET	-254,630	63,086
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,779,364	-2,916,425
(INCREASE) DECREASE IN INVENTORIES	-662,888	-741,880
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,630,381	70,026
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CASH FLOW FROM OPERATING ACTIVITIES	8,179,491	6,933,619
INTEREST RECEIVED	15,219	5,659
ACQUISITION OF PP&E & INTANGIBLES	-6,214,476	-6,890,243
LONG TERM INVESTMENTS	13,153	-9,567
DIVIDENDS RECEIVED	0	21,162
RESTRICTED CASH AND OTHER ASSETS	-330,166	-3,040
DERIVATIVE FINANCIAL INSTRUMENTS	-7,870	0
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CASH FLOW FROM INVESTING ACTIVITIES	-6,524,139	-6,876,028
PROCEEDS FROM LOANS OR DEBTS	15,291,706	11,327,959
PAYMENTS OF LOANS OR DEBT	-13,527,073	-8,235,511
CONTRIBUTED CAPITAL	0	0
INTEREST PAID	-1,273,208	-959,417
FINANCIAL LEASING	16,332	0
DIVIDEND PAID	- 2,326,559	- 1,289,593.14
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-1,818,801	843,437
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-163,449	901,028
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-136,948	-590,751
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<hr/> 2,661,066	<hr/> 1,792,890
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	2,360,668	2,103,168

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