




NEMAK, SAB DE CV AND SUBSIDIARIES
 BALANCE SHEET
 FIGURES AS OF JUNE 30TH 2016 AND DECEMBER 31ST 2015
 THOUSAND MEXICAN PESOS

	2016	2015	2016	2015
ASSETS				
CURRENT ASSETS				
CASH & CASH EQUIVALENTS	2,201,525	1,792,890	3,950,957	967,407
TRADE AND OTHER RECEIVABLES	13,020,436	10,139,828	19,116,870	17,803,920
OTHER FINANCIAL ASSETS	362,420	323,058		
INVENTORIES	11,267,734	9,666,562		
OTHER CURRENT ASSETS	988,062	857,414		
TOTAL CURRENT ASSETS	27,840,176	22,779,752	23,067,827	18,771,327
NON CURRENT ASSETS				
PROPERTY PLANT AND EQUIPMENT, NET	44,365,589	38,262,880	23,757,004	21,758,015
GOODWILL AND INTANGIBLE ASSETS, NET	9,078,849	8,031,501	3,491,211	2,765,271
DEFERRED INCOME TAX	1,276,295	1,321,336	1,319,169	784,317
OTHER NON CURRENT ASSETS	2,727,607	1,622,747		
TOTAL NON CURRENT ASSETS	57,448,340	49,238,464	51,635,210	44,078,930
TOTAL ASSETS	85,288,517	72,018,217	85,288,517	72,018,217
LIABILITIES				
CURRENT LIABILITIES				
CURRENT DEBT				
TRADE AND OTHER PAYABLES				
TOTAL CURRENT LIABILITIES				
NON-CURRENT LIABILITIES				
NON CURRENT DEBT				
DEFERRED INCOME TAX				
OTHER NON CURRENT LIABILITIES				
TOTAL NON-CURRENT LIABILITIES				
TOTAL LIABILITIES				
STOCKHOLDERS EQUITY				
COMMON STOCK			17,040,952	17,050,518
RETAINED EARNINGS			16,612,355	10,888,768
TOTAL CONTROLLING INTEREST			33,653,306	27,939,286
NON-CONTROLLING INTEREST			0	0
TOTAL STOCKHOLDERS EQUITY			33,653,306	27,939,286
TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	85,288,517	72,018,217	85,288,517	72,018,217

TOTAL ASSETS


 GIOVANNI TOLEDANO
 CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
 INCOME STATEMENT
 FOR THE SIX AND THREE MONTHS ENDED JUNE 30, 2016 AND 2015
 THOUSAND MEXICAN PESOS

	Six months ended June 30, 2016	Six months ended June 30, 2015	Three months ended June 30, 2016	Three months ended June 30, 2015
REVENUE	39,637,295	35,385,357	20,255,136	17,867,806
COST OF SALES	<u>-32,327,329</u>	<u>-29,358,697</u>	<u>-16,585,650</u>	<u>-14,809,356</u>
GROSS PROFIT	7,309,966	6,026,660	3,669,486	3,058,449
OPERATING EXPENSES & OTHERS	<u>-2,319,721</u>	<u>-2,082,747</u>	<u>-1,096,400</u>	<u>-1,044,843</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	4,990,245	3,943,913	2,573,087	2,013,606
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-627,805	-679,821	-583,412	-276,028
FINANCIAL INCOME	22,941	15,598	-3,196	7,748
SHARE OF GAIN OF ASSOCIATES	<u>20,571</u>	<u>18,012</u>	<u>21,243</u>	<u>22,239</u>
PROFIT BEFORE INCOME TAX	4,405,952	3,297,701	2,007,722	1,768,535
INCOME TAX	<u>-1,276,025</u>	<u>-1,037,676</u>	<u>-616,727</u>	<u>-589,169</u>
NET INCOME	3,129,926	2,260,025	1,390,995	1,179,367

GIOVANNI TOLEDANO
 CORPORATE ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD JUNE 30TH 2016 AND 2015
THOUSAND MEXICAN PESOS

	2016	2015
NET INCOME BEFORE TAXES	4,405,952	3,297,701
DEPRECIATION AND AMORTIZATION	2,778,434	2,131,948
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	34,813	34,656
INCOME TAX PAID	-523,828	-459,914
FINANCE RESULT, NET	569,746	628,280
OTHERS,NET	40,982	25,259
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,859,607	-2,137,977
(INCREASE) DECREASE IN INVENTORIES	-710,659	-799,069
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	64,770	1,779,086
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CASH FLOW FROM OPERATING ACTIVITIES	3,800,602	4,499,969
INTEREST RECEIVED	4,032	2,164
ACQUISITION OF PP&E & INTANGIBLES	-4,691,135	-3,243,257
LONG TERM INVESTMENTS	0	-1,663
DIVIDENDS RECEIVED	0	17,354
RESTRICTED CASH AND OTHER ASSETS	-2,015	-18,289
DERIVATIVE FINANCIAL INSTRUMENTS	0	15,678
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CASH FLOW FROM INVESTING ACTIVITIES	-4,689,117	-3,228,013
PROCEEDS FROM LOANS OR DEBTS	8,947,888	7,291,433
PAYMENTS OF LOANS OR DEBT	-5,726,956	-6,447,794
CONTRIBUTED CAPITAL	-9,567	0
INTEREST PAID	-555,360	-480,912
DIVIDEND PAID	- 839,029	- 936,668.64
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	1,816,976	-573,942
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	928,461	698,015
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-599,606	50,049
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<hr/> 1,792,890	<hr/> 975,734
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	2,121,746	1,723,798

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