



NEMAK, SAB DE CV AND SUBSIDIARIES
 BALANCE SHEET
 FIGURES AS OF SEPTEMBER 30TH 2015 AND DECEMBER 31ST 2014
 THOUSAND MEXICAN PESOS

	2015	2014		2015	2014
ASSETS			LIABILITIES		
CURRENT ASSETS			CURRENT LIABILITIES		
CASH & CASH EQUIVALENTS	2,041,338	1,365,897	CURRENT DEBT	6,957,840	4,784,039
TRADE AND OTHER RECEIVABLES	11,366,295	6,901,918	TRADE AND OTHER PAYABLES	18,571,436	14,216,380
INVENTORIES	10,035,897	8,471,688	TOTAL CURRENT LIABILITIES	25,529,276	19,000,419
OTHER CURRENT ASSETS	349,619	258,888			
TOTAL CURRENT ASSETS	23,793,148	16,998,390	NON-CURRENT LIABILITIES		
NON CURRENT ASSETS			NON CURRENT DEBT	15,300,052	15,086,891
PROPERTY PLANT AND EQUIPMENT, NET	37,457,666	32,534,565	DEFERRED INCOME TAX	2,699,686	1,955,585
GOODWILL AND INTANGIBLE ASSETS, NET	8,414,341	6,910,880	OTHER NON CURRENT LIABILITIES	2,507,958	1,550,042
DEFERRED INCOME TAX	1,769,146	1,172,805	TOTAL NON-CURRENT LIABILITIES	20,507,696	18,592,518
OTHER NON CURRENT ASSETS	731,712	1,474,703	TOTAL LIABILITIES	46,036,972	37,592,938
TOTAL NON CURRENT ASSETS	48,372,865	42,092,952	STOCKHOLDERS EQUITY		
			COMMON STOCK	15,757,200	874,136
			RETAINED EARNINGS	10,371,842	20,606,786
			TOTAL CONTROLLING INTEREST	26,129,042	21,480,922
			NON-CONTROLLING INTEREST	0	17,483
			TOTAL STOCKHOLDERS EQUITY	26,129,042	21,498,405
TOTAL ASSETS	72,166,014	59,091,343	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	72,166,014	59,091,343



NEMAK, SAB DE CV AND SUBSIDIARIES
INCOME STATEMENT
FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30, 2015 AND 2014
THOUSAND MEXICAN PESOS

	Nine months ended September 30, 2015	Nine months ended September 30, 2014	Three months ended September 30, 2015	Three months ended September 30, 2014
REVENUE	53,358,665	46,538,162	17,973,308	14,967,095
COST OF SALES	<u>-44,153,824</u>	<u>-39,568,605</u>	<u>-14,795,127</u>	<u>-12,900,264</u>
GROSS PROFIT	9,204,840	6,969,557	3,178,180	2,066,831
OPERATING EXPENSES & OTHERS	<u>-3,266,652</u>	<u>-2,604,434</u>	<u>-1,183,905</u>	<u>-879,857</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	5,938,188	4,365,123	1,994,276	1,186,974
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-1,211,650	-569,173	-531,828	-115,356
FINANCIAL INCOME	32,372	15,561	16,775	7,064
SHARE OF GAIN OF ASSOCIATES	<u>30,012</u>	<u>19,616</u>	<u>12,000</u>	<u>12,244</u>
PROFIT BEFORE INCOME TAX	4,788,922	3,831,127	1,491,222	1,090,926
INCOME TAX	<u>-1,196,819</u>	<u>-1,242,784</u>	<u>-159,143</u>	<u>-286,948</u>
NET INCOME	3,592,103	2,588,343	1,332,078	803,979



NEMAK, SAB DE CV AND SUBSIDIARIES
CASH FLOW STATEMENT
FIGURES AS OF YTD SEPTEMBER 30TH 2015 AND 2014
THOUSAND MEXICAN PESOS

	2015	2014
NET INCOME BEFORE TAXES	4,788,922	3,831,127
DEPRECIATION AND AMORTIZATION	3,314,108	2,750,862
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	50,905	41,735
INCOME TAX PAID	-1,040,742	-529,389
FINANCE RESULT, NET	1,125,937	499,239
OTHERS,NET	39,158	58,026
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-2,770,057	-915,150
(INCREASE) DECREASE IN INVENTORIES	-1,059,848	-1,109,272
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,251,368	290,465
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CASH FLOW FROM OPERATING ACTIVITIES	5,699,752	4,917,643
INTEREST RECEIVED	10,756	4,744
ACQUISITION OF PP&E & INTANGIBLES	-5,130,463	-3,528,757
LONG TERM INVESTMENTS	-1,663	-1,996
DIVIDENDS RECEIVED	17,354	0
RESTRICTED CASH AND OTHER ASSETS	-23,753	-19,573
DERIVATIVE FINANCIAL INSTRUMENTS	24,644	11,407
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CASH FLOW FROM INVESTING ACTIVITIES	-5,103,125	-3,534,176
PROCEEDS FROM LOANS OR DEBTS	567,616	4,579,997
PAYMENTS OF LOANS OR DEBT	-10,205,091	-5,926,104
CONTRIBUTED CAPITAL	11,470,088	0
INTEREST PAID	-842,018	-742,992
DIVIDEND PAID	- 936,669	-
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NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	53,926	-2,089,098
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	650,552	-705,631
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	94,892	16,950
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	975,734	1,782,846
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CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	1,721,179	1,094,165