



NEMAK, SAB DE CV AND SUBSIDIARIES  
 BALANCE SHEET  
 FIGURES AS OF SEPTEMBER 30ST 2018 AND DECEMBER 31ST 2017  
 THOUSAND MEXICAN PESOS

	2018	2017	2018	2017
<b>ASSETS</b>				
<b>CURRENT ASSETS</b>				
CASH & CASH EQUIVALENTS	2,865,463	3,756,698	1,814,131	1,509,755
TRADE AND OTHER RECEIVABLES	11,950,816	11,406,130	23,433,890	23,999,440
OTHER FINANCIAL ASSETS	103,903	113,052		
INVENTORIES	12,872,500	12,694,456		
OTHER CURRENT ASSETS	695,105	466,046		
<b>TOTAL CURRENT ASSETS</b>	<b>28,487,787</b>	<b>28,436,382</b>	<b>25,248,022</b>	<b>25,509,196</b>
<b>NON CURRENT ASSETS</b>				
PROPERTY PLANT AND EQUIPMENT, NET	48,879,720	52,274,198	26,055,917	27,904,591
GOODWILL AND INTANGIBLE ASSETS, NET	10,605,057	12,781,354	2,527,330	3,345,956
DEFERRED INCOME TAX	890,158	1,002,024	1,436,163	1,507,506
OTHER NON CURRENT ASSETS	1,354,439	2,195,827		
<b>TOTAL NON CURRENT ASSETS</b>	<b>61,729,374</b>	<b>68,253,402</b>	<b>55,267,432</b>	<b>58,267,248</b>
<b>TOTAL ASSETS</b>	<b>90,217,161</b>	<b>96,689,785</b>	<b>90,217,161</b>	<b>96,689,785</b>
<b>LIABILITIES</b>				
<b>CURRENT LIABILITIES</b>				
CURRENT DEBT			1,814,131	1,509,755
TRADE AND OTHER PAYABLES			23,433,890	23,999,440
<b>TOTAL CURRENT LIABILITIES</b>			<b>25,248,022</b>	<b>25,509,196</b>
<b>NON-CURRENT LIABILITIES</b>				
DEFERRED INCOME TAX			2,527,330	3,345,956
OTHER NON CURRENT LIABILITIES			1,436,163	1,507,506
<b>TOTAL NON-CURRENT LIABILITIES</b>			<b>30,019,410</b>	<b>32,758,053</b>
<b>TOTAL LIABILITIES</b>			<b>55,267,432</b>	<b>58,267,248</b>
<b>STOCKHOLDERS EQUITY</b>				
COMMON STOCK			17,034,071	17,037,756
RETAINED EARNINGS			17,915,658	21,384,781
<b>TOTAL CONTROLLING INTEREST</b>			<b>34,949,729</b>	<b>38,422,537</b>
NON-CONTROLLING INTEREST			0	0
<b>TOTAL STOCKHOLDERS EQUITY</b>			<b>34,949,729</b>	<b>38,422,537</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>			<b>90,217,161</b>	<b>96,689,785</b>

GIOVANNI TOLEDANO  
 CORPORATE ACCOUNTING MANAGER



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**INCOME STATEMENT**  
**FOR THE NINE AND THREE MONTHS ENDED SEPTEMBER 30ST, 2018 AND 2017**  
**MEXICAN PESOS**

	Nine months ended September 30st, 2018	Nine months ended September 30st, 2017	Three months ended September 30st, 2018	Three months ended September 30st, 2017
REVENUE	69,007,931	64,085,468	21,863,882	19,579,670
COST OF SALES	<u>-58,631,509</u>	<u>-54,041,746</u>	<u>-19,203,079</u>	<u>-16,942,551</u>
GROSS PROFIT	10,376,422	10,043,723	2,660,802	2,637,119
OPERATING EXPENSES & OTHERS	<u>-4,404,969</u>	<u>-4,276,641</u>	<u>-1,364,239</u>	<u>-1,457,283</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	5,971,453	5,767,082	1,296,563	1,179,836
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-2,040,388	-1,313,700	40,681	-468,699
FINANCIAL INCOME	101,978	53,074	22,785	20,622
SHARE OF GAIN OF ASSOCIATES	<u>125,272</u>	<u>61,604</u>	<u>9,298</u>	<u>9,127</u>
PROFIT BEFORE INCOME TAX	4,158,315	4,568,742	1,369,327	741,568
INCOME TAX	<u>-1,440,906</u>	<u>-1,555,208</u>	<u>-428,432</u>	<u>-553,259</u>
NET INCOME	2,717,409	3,013,534	940,895	188,309

  
**GIOVANNI TOLEDANO**  
**CORPORATE ACCOUNTING MANAGER**



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**CASH FLOW STATEMENT**  
**FIGURES AS OF YTD SEPTEMBER 30ST 2018 AND 2017**  
**THOUSAND MEXICAN PESOS**

	<b>2018</b>	<b>2017</b>
NET INCOME BEFORE TAXES	4,158,315	4,568,742
DEPRECIATION AND AMORTIZATION	4,709,815	4,582,406
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	65,793	71,473
INCOME TAX PAID	-1,053,680	-1,148,317
FINANCE RESULT, NET	1,819,018	1,171,689
OTHERS,NET	115,786	-254,630
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,542,519	-1,779,364
(INCREASE) DECREASE IN INVENTORIES	-849,621	-662,888
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	-219,178	1,630,381
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>	<b>7,203,728</b>	<b>8,179,491</b>
INTEREST RECEIVED	64,396	15,219
ACQUISITION OF PP&E & INTANGIBLES	-5,156,583	-6,214,476
LONG TERM INVESTMENTS	-73,054	13,153
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	-17,154	-330,166
DERIVATIVE FINANCIAL INSTRUMENTS	-15,406	-7,870
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>	<b>-5,197,801</b>	<b>-6,524,139</b>
PROCEEDS FROM LOANS OR DEBTS	13,345,590	15,291,706
PAYMENTS OF LOANS OR DEBT	-12,824,607	-13,527,073
CONTRIBUTED CAPITAL	70,190	0
INTEREST PAID	-1,574,298	-1,273,208
FINANCIAL LEASING	0	16,332
DIVIDEND PAID	-1,595,237	-2,326,559
<b>NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES</b>	<b>-2,578,363</b>	<b>-1,818,801</b>
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-572,436	-163,449
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	-318,800	-136,948
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	3,756,698	2,661,066
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	2,865,463	2,360,668

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