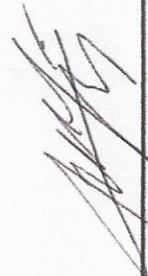




NEMAK, SAB DE CV AND SUBSIDIARIES  
 BALANCE SHEET  
 FIGURES AS OF MARCH 31ST 2021 AND DECEMBER 31ST 2020  
 THOUSAND MEXICAN PESOS

	2021	2020	2021	2020
<b>ASSETS</b>				
<b>CURRENT ASSETS</b>				
CASH & CASH EQUIVALENTS	5,673,231	8,719,620	3,184,684	4,911,787
TRADE AND OTHER RECEIVABLES	11,135,710	9,229,220	27,609,475	26,083,066
OTHER FINANCIAL ASSETS	121,614	121,350		
INVENTORIES	14,497,421	12,685,434		
OTHER CURRENT ASSETS	514,337	436,091		
<b>TOTAL CURRENT ASSETS</b>	<b>31,942,313</b>	<b>31,191,716</b>	<b>30,794,160</b>	<b>30,994,853</b>
<b>NON CURRENT ASSETS</b>				
PROPERTY PLANT AND EQUIPMENT, NET	51,975,629	51,491,021	28,294,380	28,277,166
GOODWILL AND INTANGIBLE ASSETS, NET	13,847,023	14,017,553	2,031,587	1,951,138
DEFERRED INCOME TAX	977,627	1,030,461	1,872,250	1,841,420
OTHER NON CURRENT ASSETS	970,840	1,001,182		
<b>TOTAL NON CURRENT ASSETS</b>	<b>67,771,120</b>	<b>67,540,218</b>	<b>32,198,218</b>	<b>32,069,724</b>
			<b>62,992,378</b>	<b>63,064,578</b>
<b>LIABILITIES</b>				
<b>CURRENT LIABILITIES</b>				
CURRENT DEBT				
TRADE AND OTHER PAYABLES				
<b>TOTAL CURRENT LIABILITIES</b>				
<b>NON-CURRENT LIABILITIES</b>				
NON CURRENT DEBT				
DEFERRED INCOME TAX				
OTHER NON CURRENT LIABILITIES				
<b>TOTAL NON-CURRENT LIABILITIES</b>				
<b>TOTAL LIABILITIES</b>				
<b>STOCKHOLDERS EQUITY</b>				
CONTRIBUTED CAPITAL			17,032,488	17,032,488
RETAINED EARNINGS			19,688,567	18,634,868
<b>TOTAL CONTROLLING INTEREST</b>			<b>36,721,055</b>	<b>35,667,356</b>
<b>NON-CONTROLLING INTEREST</b>			<b>0</b>	<b>0</b>
<b>TOTAL STOCKHOLDERS EQUITY</b>			<b>36,721,055</b>	<b>35,667,356</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>99,713,433</b>	<b>98,734,934</b>	<b>99,713,433</b>	<b>98,731,934</b>

  
 ROBERTO GÁRDENAS  
 GLOBAL ACCOUNTING MANAGER



NEMAK, SAB DE CV AND SUBSIDIARIES  
 INCOME STATEMENT  
 FOR THE THREE MONTHS ENDED MARCH 31ST, 2021 AND 2020  
 THOUSAND MEXICAN PESOS

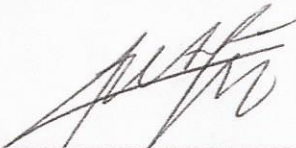
	MARCH 31ST, 2021	MARCH 31ST, 2020
REVENUE	21,124,945	17,840,656
COST OF SALES	<u>-17,866,454</u>	<u>-15,108,835</u>
GROSS PROFIT	3,258,491	2,731,821
OPERATING EXPENSES & OTHERS	<u>-1,441,363</u>	<u>-1,453,178</u>
OPERATING PROFIT BEFORE NON-RECURRING ITEMS	1,817,127	1,278,643
FINANCIAL EXPENSES, INCLUDING FOREIGN EXCHANGE LOSS	-696,586	-1,472,611
FINANCIAL INCOME	15,118	11,120
SHARE OF GAIN OF ASSOCIATES	<u>57,364</u>	<u>10,082</u>
PROFIT BEFORE INCOME TAX	1,193,023	-172,766
INCOME TAX	<u>-367,070</u>	<u>-129,830</u>
NET INCOME	825,954	-302,596

ROBERTO CARDENAS  
 GLOBAL ACCOUNTING MANAGER



**NEMAK, SAB DE CV AND SUBSIDIARIES**  
**CASH FLOW STATEMENT**  
**FIGURES AS OF YTD MARCH 31ST 2021 AND 2020**  
**THOUSAND MEXICAN PESOS**

	2021	2020
NET INCOME BEFORE TAXES	1,193,023	-172,766
DEPRECIATION AND AMORTIZATION	1,614,498	1,534,737
COSTS RELATED TO SENIORITY PREMIUM AND PENSION PLANS	22,607	-6,741
INCOME TAX PAID	-257,339	-251,917
FINANCE RESULT, NET	655,849	1,423,230
OTHERS, NET	90,996	70,131
(INCREASE) DECREASE IN TRADE AND OTHER RECEIVABLES	-1,813,848	1,452,192
(INCREASE) DECREASE IN INVENTORIES	-1,753,817	-839,801
(INCREASE) DECREASE IN TRADE AND OTHER PAYABLES	1,233,620	-499,892
	<hr/>	<hr/>
CASH FLOW FROM OPERATING ACTIVITIES	985,589	2,709,174
INTEREST RECEIVED	12,503	10,459
ACQUISITION OF PP&E & INTANGIBLES	-1,277,752	-1,939,181
LONG TERM INVESTMENTS	0	1
DIVIDENDS RECEIVED	0	0
RESTRICTED CASH AND OTHER ASSETS	24,904	1,682
DERIVATIVE FINANCIAL INSTRUMENTS	0	0
	<hr/>	<hr/>
CASH FLOW FROM INVESTING ACTIVITIES	-1,240,345	-1,927,039
PROCEEDS FROM LOANS OR DEBTS	18,539	11,703,821
PAYMENTS OF LOANS OR DEBT	-1,938,121	-868,977
CONTRIBUTED CAPITAL	-190,847	884
INTEREST PAID	-564,391	-565,538
PAYMENTS OF LEASING	-179,382	55,511
DIVIDEND PAID	0	-
	<hr/>	<hr/>
NET CASH FLOWS PROVIDED BY (USED IN) FINANCING ACTIVITIES	-2,854,201	10,325,700
(DECREASE) INCREASE IN CASH AND CASH EQUIVALENTS	-3,108,957	11,107,834
FOREIGN EXCHANGE IN CASH AND CASH EQUIVALENTS	62,568	1,163,061
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	<hr/> 8,719,620	<hr/> 5,883,451
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5,673,231	18,154,346


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**ROBERTO CARDENAS**  
**GLOBAL ACCOUNTING MANAGER**